UNITED STATES BANKRUPTCY COURT THE SOUTHERN DISTRICT OF ALABAMA

IN RE:

CASE NO.

Debtor(s)

DEBTOR'S REPORT PURSUANT TO RULE 1019(5)

Comes now the Debtor, by and through counsel, and files this report pursuant to Bankruptcy Rule of Procedure 1019(5), as directed by the Court.

(1) Itemizing the post-petition, pre-conversion debts incurred by the Debtor during the pendency of this proceeding:

Creditor & Address Date & Consideration Amount

Total Rule 1019(5) Claims

(2) The following personal property was acquired by the Debtor post-petition with approval of Bankruptcy Court, as listed below:

The amount in the Debtor-in-Possession checking account as of date of (3) conversion order, __/___, is \$ _____.

I, _____ declare under penalty of perjury that I have furnished the information contained in and have read the foregoing Report of 1019 unpaid debts and that it is true and correct to the best of my information and belief.

Dated:

<u>/s/</u>_____ Debtor

\$

CERTIFICATE OF SERVICE

I, the undersigned authority, hereby certify that I have on this _____ day of _____, 20____, served a copy of the foregoing pleading by depositing same in the United States mail, properly addressed and postage prepaid to:

Mark S. Zimlich United States Bankruptcy Administrator 113 St. Joseph Street Suite 520 Mobile, Alabama 36602

Chapter 7 Trustee

<u>/s/</u>_____

Attorney for Debtor