

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF ALABAMA**

In re:

Case No.  
Chapter 11 Subchapter V

Debtor-in-Possession.

**SUBCHAPTER V DEBTOR'S STATUS CONFERENCE REPORT**

Debtor submits this Status Conference Report pursuant to Bankruptcy Code §1188(c) and the Subchapter V Operating Order:

1) Describe the nature of debtor(s)-in-possession's business:

2 Describe the reason for filing the petition:

3) Describe the debtor(s)-in-possession's strategy for reorganization:

4) Give an estimate of attorney's fees and other professional fees:

5) Identify anticipated significant events in the case:

6) Discuss the need for future status conferences:

7) Describe the efforts that the debtor(s)-in-possession has undertaken and will undertake to attain a consensual plan of reorganization:

8) Add any additional information debtor(s)-in-possession would like to provide the court concerning this Chapter 11 case or the plan of reorganization (e.g., executory contracts/unexpired leases, sale/surrender of real/personal property, or any unusual circumstance:

Dated: December 12, 2022

By (Name of Debtor/Debtor Representative):

Relation to Debtor:

Signature of Debtor/Debtor Representative \_\_\_\_\_

Represented by (if applicable):

Name of Counsel:

Address of Counsel, Firm Address and Other Information:

\_\_\_\_\_  
Debtor's Counsel

### **CERTIFICATE OF SERVICE**

I certify that I have this date served a true and correct copy of this pleading by electronic mail, or by placing it in the United States Mail, postage prepaid, and properly addressed to the following parties in interest:

Dated: January 25, 2023

\_\_\_\_\_  
Debtor's Counsel